



BROCHURE

 WEB  CLOUD  MOBILE

**ERP HAS NEVER BEEN SO SIMPLE,
ACCURATE AND AFFORDABLE!**

Easy to set up | Easy to use | Easy for reporting

REALX KEY MODULES: ♦ PRE-SALES CRM ♦ POST-SALES CRM
♦ SUPPLY CHAIN MANAGEMENT ♦ CONTRACT MANAGEMENT
♦ HRMS & PAYROLL ♦ TICKET MANAGEMENT

MODULES THAT NECESSITATE FOR EVERY BUSINESS NEEDS!!

❖ **CUSTOMIZABLE DASHBOARD WINDOW**

RECORD, CLASSIFY AND SUMMARIZE THE FINANCIAL REPORTS & TRANSACTIONS.

❖ **SUPPLY CHAIN MANAGEMENT WITH ADVANCED INVENTORY**

TRACK, MANAGE AND RECORDS LIVE STOCK MOVEMENT & INFORMATION WITH WAREHOUSE.

❖ **PAYMENT COLLECTION ALERT IN CRM**

AFTER BOOKING ANY PROPERTIES PAYMENT COLLECTIONS DATE WILL SHOW ON DASHBOARD.

❖ **E-WAY BILL & E-INVOICING AUTO GENERATIONS**

SINGLE CLICK AUTO GENERATION OR MANUAL EWB JASON FILE UPLOAD MASTER

❖ **USERS, ROLES & PERMISSIONS**

DEFINE YOUR HIERARCHY AND ASSIGN PERMISSIONS TO THE RESPECTIVE ROLES.

❖ **BANK RECONCILIATIONS**

MAKE USE OF SIMPLE & DIRECT RECONCILIATIONS ON YOUR FINANCIAL TRANSACTIONS.

❖ **ATTENDANCE WITH BIOMETRICS ENABLE & GEO TAGGING**

MAINTAIN ATTENDANCE WITH INTEGRATE BIOMETRICS & GEOGRAPHICAL INFORMATION

❖ **ACCURATE FIN & TAX REPORT**

PLAN, ORGANIZE AND MANAGE YOUR REPORTS FOR UNMATCHED INSIGHTS & EFFICIENCY

Pre Sales CRM

- *Lead Funneling*
- *Lead By Project*
- *Automatic Lead Distribution*
- *Upload Lead From Excel*
- *Leads Summary Report*
- *Leads History Report*
- *Lead By Status*
- *Lead By Source*
- *Lead Category*
- *Lead Tag*
- *Lead API Integration*
- *Lead Follow Up*
- *Lead By Channel Partner*
- *Lead Assignment*
- *Lead Scoring*
- *Lead Conversion*
- *Cost sheet estimation with price breakup*
- *Quotation generation and send email*

Post Sales CRM

- *CRM inventory overview*
- *CRM inventory excel upload*
- *Cost sheet estimation with price breakup*
- *Quotation generation and converting quotation to booking*
- *Booking preview, submit and approval process*
- *Move, modify or cancel booking*
- *Customer referral*
- *Project payment schedule*
- *Payment schedule by unit*
- *Payment schedule by block*
- *Payment follow up*
- *Payment dues & receipt history*
- *Payment collection*
- *Payment realisation*
- *Payment receipts*
- *Interest calculation and exemption*
- *Extra payments like corpus and others*
- *Demand letter generation*
- *Allotment letter issue*
- *Refund on cancellation or excess payment*
- *Bankloan process management*
- *Bank specific template for loan disbursement*
- *Agreement of sales (AOS document generation)*
- *Sale deed and registration process*
- *TDS calculation and certificate management*
- *Customer document management*
- *Payment summary report*
- *Executive and management reports*
- *Extra payment set up by project*
- *Email & SMS management*
- *Handing over process*
- *Customer portal*

Supply Chain Management (SCM) With Inventory

- *Purchase Requisition*
- *Material Indent*
- *Purchase Order*
- *Advance Purchase Bill*
- *Material Receipt Note (MRN)*
- *Goods Receipt Note (GRN)*
- *Stock Transfer*
- *Material Issue*
- *Issue Return*
- *Inventory Stock*
- *Purchase Bill & Recovery*
- *Payment Certificate*
- *Material BOQ*
- *Customer Invoice*
- *SCM Reports*
- *Credit Note*
- *Vendor Portal*

Contract Management

- *Tender Management*
- *Request for Quote (RFQ)*
- *Quotation Compare*
- *Rate Analysis*
- *Work Request Form*
- *Work Breakdown Structure*
- *Job and Activity management*
- *Job Estimation & Budgeting*
- *Work Order and amendment*
- *Measurement Book*
- *Work Order RA Bills*
- *Retention and Release*
- *Advance and Recovery*
- *Deduction and Release*
- *Contractor Billing*
- *RA Bill Payment Certificate*
- *Contractor Deduction Bills*
- *Work Order Reports*
- *Contractor Bill Report*
- *Expenditure Category*
- *Expenditure Sanction*
- *In House Advance*
- *Voucher Bill*
- *Advance Settlement*
- *Direct Bill*
- *Direct Bill Settlement*
- *Daily Labour*
- *Daily Labour Wages Log*
- *Daily Labour Billing*
- *Daily Labour Payment*
- *Contractor Portal*

HRMS

- *Employee Details and Assignment*
- *Timesheet Notification*
- *Non-Timesheet LOP*
- *Compensatory Attendance*
- *Manage Duty Hours or Official duty*
- *Leave and Credit Management*
- *Set Year End Leave Balance*
- *Manage Statutory Leave*
- *Holiday Calendar*
- *Upload Attendance by Excel*
- *Reimbursement Request*
- *Attendance from Biometric*
- *NOC Form*
- *HR Report*
- *Organization Structure*
- *Termination and Exit management*
- *Exit Review Questions*
- *Employee Final Settlement*
- *Manage Policy Documents*
- *Employee Appraisal*
- *Conveyance Report*

Payroll

- *Cost Center and Costing*
- *Payroll Elements*
- *Elements By Employee*
- *Process Monthly Salary*
- *Payroll Deduction Report*
- *PTax, ESI, TDS, PF, Bonus etc.*
- *Payroll Excel Upload*
- *Payment Advice*
- *Employee Form 16*
- *Payslip Generation in Pdf*

Ticket and Task Management

- *Create, edit & search tickets*
- *Assign/reassign tickets*
- *Track ticket history*
- *File management*
- *External/internal task management*
- *Follow/unfollow ticket*

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